

## SHORT COMMUNICATION

## Composition of the understory in 132 woody weed populations and implications for succession

Kate G. McAlpine<sup>1\*</sup>, Susan M. Timmins<sup>1</sup>, Sarah D. Jackman<sup>2</sup> and Shona L. Lamoureaux<sup>2</sup><sup>1</sup>Department of Conservation, PO Box 10420, Wellington 6143, New Zealand<sup>2</sup>AgResearch Ltd, Private Bag 4749, Lincoln 8140, New Zealand

\*Author for correspondence (Email: kmcalpine@doc.govt.nz)

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**Abstract:** The species composition of the understory can be a key indicator of successional trajectories in the absence of disturbance at forested sites. We surveyed species composition and percent cover in the understory of 132 closed-canopy stands of 41 woody weed species throughout New Zealand as a first step in understanding potential successional trajectories in these weed populations. Twenty-seven weed species had zero, or very few, conspecific seedlings or saplings present beneath their own canopy. Fourteen weed species had medium to high numbers of conspecific seedlings and/or saplings present. Some weed species had variable understory regeneration, with high numbers of conspecific seedlings and saplings present at some sites, but none at others. Twenty-eight weed species had native understory cover of  $\geq 50\%$  at one or more sites. Native understory cover was higher at sites close to remnants of native vegetation compared to sites distant from native vegetation. Overall, many more native than non-native species were present in woody weed understories. *Melicytus ramiflorus* (māhoe) was the most common native species, present at 67% of sites. At least 76 other native species were recorded at five or more sites. Our results demonstrate that (1) woody weed species vary in the extent to which they regenerate under their own canopy, and (2) closed canopy woody weed stands frequently have a predominantly native understory. Further research to determine whether the composition of the understory can be used to predict successional trajectories in woody weed populations would be valuable.

**Keywords:** facilitation; nurse plants; invasive species; shade tolerance; weed impacts; weed persistence

## Introduction

A central tenet of forest successional theory states that, in the absence of disturbance, light demanding pioneer species are gradually replaced by shade tolerant, secondary successional species that establish in the understory (Connell & Slatyer 1977; Bazzaz 1979). This means that the species present in a forest understory can be a key indicator of the species likely to be present in later successional stages at that site under stable conditions (Pacala 1997; Kimmins 2004). Individuals already present in the understory can respond quickly to canopy gaps created when adult plants die, and therefore have a competitive advantage over light-demanding species that can only germinate and establish after adult plants die (Swaine & Whitmore 1988). Conversely, species absent from the understory are unlikely to be present in later successional stages unless further disturbance occurs.

Although succession theory is usually considered with regard to native forest dynamics, it should be equally applicable to non-native forests (Young et al. 2001). In fact, succession theory has profound implications for the management of invasive non-native trees or shrubs ('woody weeds'): weed species that do not regenerate under their own canopy are likely to die out naturally as succession proceeds (providing further disturbance does not occur). If the later successional species regenerating in the understory are predominantly native, then the site could be on a natural trajectory to native dominance, without active management (Lugo 2004). Conversely, woody weed species that do regenerate under their own canopy are

more likely to be self-replacing and thus persistent in the long term (Wyckoff & Webb 1996; Vanhellefont et al. 2009). Sites dominated by these invasive species are unlikely to return to native dominance without active management of the weed.

A native understory is most likely to develop in woody weed stands where there is a native seed source within dispersal distance, and environmental conditions (e.g. rainfall, temperature, altitude, aspect, soil fertility) are amenable to native seedling establishment (Wilson 1994; Carswell et al. 2013). Woody weeds may even facilitate native plant establishment if they ameliorate harsh conditions (Ewel & Putz 2004; Svriz et al. 2013; Burrows et al. 2015), although the composition of vegetation that has regenerated under a woody weed canopy may differ from vegetation that has regenerated under native canopy species (Sullivan et al. 2007; Lorenzo et al. 2012). Conversely, native plant establishment in the understory could be impeded if the canopy weed is allelopathic, or if dense populations of herbivorous mammals, exotic grasses, or other shade-tolerant weed species are present (Wilson 1994; Wardle et al. 2001; Smale et al. 2005; McAlpine et al. 2015).

Woody weeds are among the most widespread and damaging of invasive organisms worldwide (Richardson & Rejmánek 2011). In New Zealand, almost half of the 328 environmental weeds present are trees or shrubs (Howell 2008), and many of these establish dense, closed-canopy patches over large areas. Some of these woody weed species are known to be replaced by native plant succession in some circumstances (Williams 2011; Wotton & McAlpine 2013), but in general, the potential successional role of these species is unclear. As

a first stage in addressing this knowledge gap, the understory vegetation was surveyed in mature, closed-canopy woody weed stands to document which species regenerate under their own canopies, and the extent to which native and other non-native species colonise the understory.

## Methods

### Species and sites

The aim was to include all woody weed species that occur in patches of greater than 80% cover and that exceed 0.25 ha in area (sensu Williams 2011) in lowland areas of New Zealand. Weed experts (including the authors) determined that 56 of the 328 species on the Department of Conservation (DOC) environmental weeds list (Howell 2008) met these criteria.

To locate study sites, weed managers and experts at DOC, regional councils, universities and crown research institutes throughout New Zealand were asked about lowland areas where mature, closed-canopy populations of any of the 56 woody weed species were known to be present. Additional sites were found fortuitously from the road. Sites were accepted into the survey if a minimum of 10 mature individuals of the target weed species comprised  $\geq 80\%$  of the canopy over an area  $\geq 25 \text{ m} \times 25 \text{ m}$ , and there was no active management of the vegetation underway. Fortuitously found sites were only included if the site appeared to be unmanaged, i.e. no sign of planting or weeding or any other human activity. Sites for the same species had to be a minimum of 500 m apart. Sites were rejected if seedling recruitment appeared likely to be severely restricted by herbivorous livestock (e.g. sheep, cows), dense populations of pest animals (e.g. rabbits, goats), dense cover of exotic grasses or ground cover weeds, or frequent disturbance (e.g. riverbanks). Some weed populations were obviously old plantation sites, but these were included in the study if they were unmanaged and met all the other criteria, because the same successional processes were assumed to be underway.

Ideally, a minimum of three sites per species was sought. However, sites were included even if they were the sole site surveyed for a species. The rationale for this approach was that even a single site could indicate the potential successional trajectory for that weed species, particularly if understory regeneration was at one of the extreme ends of the spectrum (i.e. dense native cover and no canopy weed regeneration, or no native cover and dense canopy weed regeneration).

### Site assessments

All assessments were made by one person (KGM) to maximise consistency. At each site, vegetation assessments were made over an area of approximately  $20 \times 20 \text{ m}$  ( $400 \text{ m}^2$ ) nested within the weed population and at least 5 m from any patch edge.

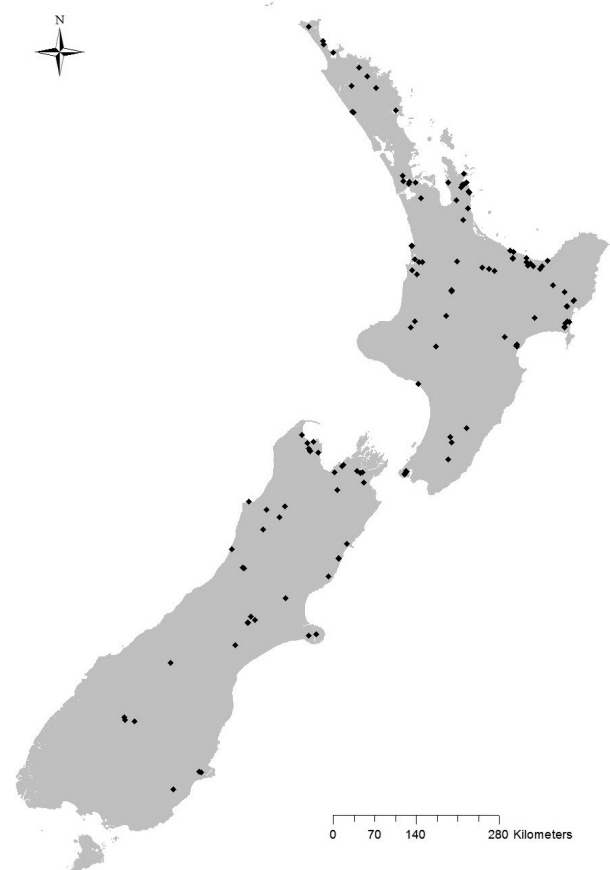
To broadly classify woody weed species by the extent to which they regenerate under their own canopy, the number of conspecific understory plants was estimated for each of two height classes: beyond cotyledon stage but  $< 1 \text{ m}$  (seedlings), and  $\geq 1 \text{ m}$  but below adult canopy (saplings). Seedlings were considered established, and thus were counted, only if they were beyond the cotyledon stage. Weed regeneration in both height classes was allocated to one of six categories, based on the nearest number of plants estimated to be present: 0 = 0 plants, 1 = 10 plants, 2 = 100 plants, 3 = 500 plants, 4 = 5000 plants, 5 = 10 000 plants. Percent cover in the understory of the canopy weed species, native species, and other non-native species was assessed visually. In many sites, the understory

was growing in two distinct layers, one relatively close to the ground, and one in between the ground layer and the canopy. This separation made it difficult to estimate the extent to which layers overlapped, and thus determine overall understory cover. In order to be conservative, only the maximum value of the two layers is reported. This likely resulted in an underestimate of understory cover at some sites. Other understory species were recorded to species level where possible. Priority was given to the identification of woody species, because they were considered most important for the formation of forest through successional processes. Small herbs, grasses, rushes and sedges were classified by lifeform, and by provenance (native or non-native) if known.

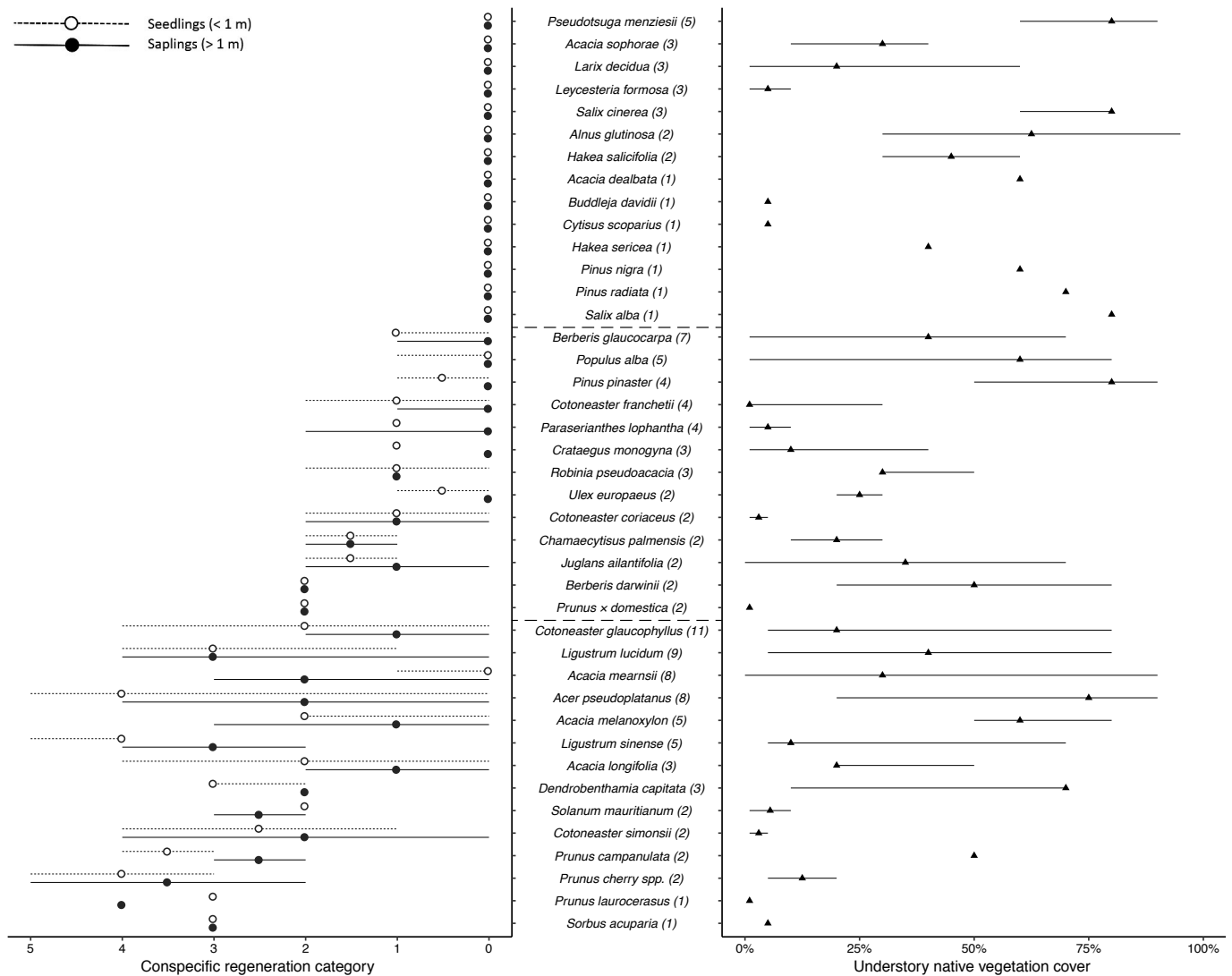
Proximity to the nearest native seed source was estimated on the ground at each site: adjacent (native canopy adjoins weed canopy), near (not immediately adjacent, but within  $\sim 300 \text{ m}$ ), or distant ( $\geq 300 \text{ m}$ ) to a patch of native vegetation  $\geq 0.25 \text{ ha}$  in size. A one-way ANOVA was conducted to test for an effect of proximity to remnant native vegetation (adjacent, nearby, or distant) on native understory cover at sites, followed by Bonferroni-corrected multiple pairwise comparisons. Results in which  $P < 0.05$  were reported as significant. Statistical analyses were conducted in R v. 3.2.1 (R Core Team 2016).

## Results

In total, 132 populations of 41 woody weed species were surveyed (Figs. 1 and 2). The number of sites surveyed for each species ranged from one to eleven (Fig. 2). Three or more



**Figure 1.** Distribution of the 132 woody weed sites surveyed around New Zealand.



**Figure 2.** Conspecific regeneration of the canopy weed species and native understorey cover at woody weed sites. Numbers in brackets indicate the number of sites surveyed per species (where it was the canopy species). Regeneration of the canopy weed species in the understorey at each site (~400 m<sup>2</sup>) was allocated to the category that was closest to the observed number of plants: 0 = 0 plants, 1 = 10 plants, 2 = 100 plants, 3 = 500 plants, 4 = 5000 plants, 5 = 10 000 plants. The dashed lines divide the species into three groups based on the extent to which they regenerate under their own canopy (left panel): zero regeneration, low regeneration (categories ≤ 2), and medium to high regeneration (categories ≥ 3). Within each group, species are ordered by number of sites surveyed. Central markers indicate the median, and the bars indicate the range of values across sites.

sites were surveyed for 20 species, but only one or two sites were surveyed for the other 21 species (Fig. 2). Although many more sites could probably have been located for all species, time constraints meant an exhaustive search was not possible.

The 41 woody weed species fell into three broad groups according to the extent to which they regenerate under their own canopy. Fourteen species had no conspecific seedlings or saplings under their own canopies at any site (*Pseudotsuga menziesii* to *Salix alba* in Fig. 2). An additional 13 woody weed species had low numbers of conspecific seedlings and/or saplings (regeneration categories 0–2) under their own canopies (*Berberis glaucocarpa* to *Prunus × domestica* in Fig. 2).

Fourteen woody weed species had medium to high numbers of conspecific seedlings and/or saplings (regeneration categories 3–5) under their own canopies (*Cotoneaster glaucophyllus* to *Sorbus acuparia* in Fig. 2). *Ligustrum sinense*

had the most consistently high numbers of conspecific seedlings and saplings under its own canopy across multiple sites (Fig. 2). Six of the woody weed species with multiple (≥ 3) sites had high numbers of conspecific seedlings or saplings under their own canopies at some sites, but none, or very few, at others: *Acacia longifolia*, *Acacia mearnsii*, *Acacia melanoxylon*, *Acer pseudoplatanus*, *Cotoneaster glaucophyllus*, and *Ligustrum lucidum* (Fig. 2).

The effect of proximity to remnant native vegetation on native understorey cover was significant (ANOVA,  $F_{2,129} = 16.17$ ,  $P < 0.001$ ). Average (± 1 SD) percent cover in the understorey was 48.0 ± 30.6% at sites adjacent (n = 63) to remnant native vegetation, 37.0 ± 31.6% at sites nearby (n = 44) remnant native vegetation, and 11.1 ± 16.4% at sites distant (n = 25) from remnant native vegetation. Native understorey cover was significantly lower at sites distant from native

vegetation compared to sites nearby ( $P < 0.001$ ) or adjacent ( $P < 0.001$ ) to native vegetation. There was no significant difference in native understory cover at sites adjacent to native vegetation compared to sites nearby native vegetation ( $P = 0.131$ ).

Percent cover of native species in the understory across all sites ranged from 0% to 90%, and averaged  $37.4 \pm 30.5\%$ . All but 13 of the 41 weed species had native understory cover of  $\geq 50\%$  at one or more sites (Fig. 2). Percent cover of the canopy weed species in the understory across all sites ranged from 0% to 40%, and averaged  $4.3 \pm 7.1\%$ . Percent cover of other non-native species in the understory across all sites ranged from 0% to 90%, and averaged  $12.9 \pm 22.3\%$ .

There were far more native than non-native tree and shrub species recorded at sites (Table 1). Seventy-six native species were present at five or more sites (Table 1). *Melicytus ramiflorus* (māhoe) was by far the most commonly recorded species, present at 88 of the 132 sites (67%) (Table 1). Overall, the number of native species (not including sedges and rushes) present per site ranged from zero to 24, and averaged  $8.9 \pm 5.2$ . The number of non-native species (not including sedges and rushes) present per site ranged from zero to nine, and averaged  $2.3 \pm 1.6$ . *Rubus fruticosus* agg. (blackberry) was the most commonly recorded non-native species, present at 40 sites (Table 1).

## Discussion

The suggestion that some woody weed species may be replaced by native plant succession in the absence of disturbance in New Zealand is not new (McQueen 1993; Williams 2011). However, this is the first study to systematically survey woody weed populations throughout New Zealand to determine which species regenerate under their own canopy, and which have predominantly native understories. Twenty-seven woody weed species had zero, or very few, conspecific seedlings or saplings beneath the parent canopy, and most had  $\geq 50\%$  cover of native species in the understory at one or more sites. Accordingly, these 27 species appear to have the most potential to be replaced by native succession in the absence of disturbance. Most of these 27 species are widely established throughout New Zealand (Howell & Terry 2016), so the management implications are significant. It should be noted, however, that the current study excluded sites where domestic livestock or dense populations of pest animals, exotic grasses or ground cover weeds were present; successional trajectories under these scenarios are uncertain. Additionally, data from a single site should be interpreted with caution; there may be considerable variation at different types of sites and/or under different conditions. For example, no *Pseudotsuga menziesii* seedlings were recorded at any of the five sites surveyed in the current study, but other authors have suggested that *P. menziesii* can invade New Zealand beech forest, particularly where the canopy and/or understory is relatively open (Ledgard 2002; Burmeister et al. 2016). Given increasing concerns over the invasive potential of *P. menziesii* in New Zealand (Froude 2011), further research into the shade tolerance of this species would be valuable.

Canopy species with high numbers of conspecific seedlings and saplings in the understory are most likely to be self-replacing and thus persistent, because this indicates that both recruitment and survival of seedlings is occurring (Grime 2001; Vanhellefont et al. 2009). Accordingly, fourteen species or species groups in the current study appear most likely to be self-replacing and thus persistent – particularly where the

understory is otherwise sparse. The worst of these may be *Ligustrum sinense* (Chinese privet), which had consistently high numbers of conspecific seedlings and saplings across multiple sites, and generally low understory cover of native species, despite all five sites being either ‘adjacent’ or ‘near’ to native vegetation (data not shown). Another New Zealand study also documented the high regeneration of *L. sinense* under its own canopy and apparent exclusion of native species, and concluded that *L. sinense* is capable of continually occupying a site (Grove & Clarkson 2005). Many studies from the USA have also demonstrated a reduction in native plant colonisation under a *L. sinense* canopy compared to uninvaded sites (Morris et al. 2002; Merriam & Feil 2003; Wilcox & Beck 2007; Greene & Blossey 2012; Hart & Holmes 2013), but causal mechanisms appear to be unknown.

Some species were highly variable in the extent to which they were regenerating beneath their own canopies. For example, *Ligustrum lucidum* (tree privet) and *Acer pseudoplatanus* (sycamore) had very high numbers of conspecific seedlings and saplings in the understory at some sites, but none at others. There was no obvious reason for this variability between sites, but it might be due to site-specific differences that could affect understory weed regeneration, such as drought, flooding, nutrient availability, or herbivory (Metz et al. 2008; Valladares & Niinemets 2008). Additionally, the age of the weed population can influence native regeneration in the understory (Wilson 1994; Carswell et al. 2013). Studies from several countries, including New Zealand (Brockerhoff et al. 2003), South Africa (Geldenhuys 2013) and Puerto Rico (Lugo 2004), have demonstrated that abundance and diversity of native species in the understory of non-native tree stands tend to increase as the stand matures and thins out. It would be useful to know what restricts regeneration of these weed species at some sites, and whether management actions could be applied to elicit the same result.

The current study demonstrates that many native species can establish beneath woody weed canopies in New Zealand, including canopy-forming species such as *Beilschmiedia tawa* (tawa), *Alectryon excelsus* (tītōki) and *Dacrydium dacrydioides* (kahikatea). Closed-canopy stands of shade-intolerant woody weeds may even offer ideal conditions for native vegetation to re-establish, and could represent considerable opportunity for large-scale native forest regeneration (Brockerhoff et al. 2003; Chazdon & Guariguata 2016). The closed canopy reduces competition from non-native grass swards and enables colonisation by the many shade-tolerant native species present in the New Zealand flora. However, close proximity to native seed source is important – natural understory development may not occur otherwise.

Non-native species other than the canopy weed species were present at most sites, but they were generally a minor component of the understory. However, some of the ground-covering species recorded are capable of persisting in the understory and inhibiting native seedling establishment, for example, *Tradescantia fluminensis*, *Asparagus scandens* and *Hedychium* spp. (Williams et al. 2003; McAlpine et al. 2015). Non-native tree and shrub species were also present at some sites, and species such as *Ligustrum sinense* that can reach maturity in the shade could increase in abundance over time and dominate the canopy under some circumstances.

This study has added to knowledge about the regeneration ecology of 41 woody weed species in New Zealand. It has demonstrated that (1) woody weed species vary in the extent to which they regenerate under their own canopy, and (2) closed

**Table 1.** Species recorded in the understory at five or more of the 132 woody weed sites. The 41 study weed species were not included in species counts except when present beneath the canopy of a different species. Where identification to species level was not possible, taxa were grouped by genus or structural class. \*Non-native species. \*\*Provenance uncertain.

Trees	No. sites	Shrubs	No. sites
<i>Melicactus ramiflorus</i>	88	<i>Coprosma robusta</i>	52
<i>Myrsine australis</i>	51	<i>Piper excelsum</i>	45
<i>Pseudopanax arboreus</i>	41	<i>Geniostoma ligustrifolium</i>	44
<i>Cyathea dealbata</i>	39	<i>Rubus fruticosus*</i>	40
<i>Hedycarya arborea</i>	36	<i>Coprosma grandiflora</i>	27
<i>Carpodetus serratus</i>	29	<i>Brachyglottis repanda</i>	23
<i>Leucopogon fasciculatus</i>	23	<i>Ulex europaeus*</i>	18
<i>Pittosporum eugenioides</i>	18	<i>Coprosma lucida</i>	16
<i>Podocarpus totara</i>	18	<i>Coprosma dumosa</i>	11
<i>Pittosporum tenuifolium</i>	18	<i>Coprosma rhamnoides</i>	11
<i>Beilschmiedia tawa</i>	17	<i>Pseudowintera colorata</i>	11
<i>Cyathea medullaris</i>	16	<i>Leycesteria formosa*</i>	9
<i>Ligustrum sinense*</i>	16	<i>Coprosma rotundifolia</i>	8
<i>Dacrycarpus dacrydioides</i>	15	<i>Coprosma propinqua</i>	7
<i>Rhopalostylis sapida</i>	15	<i>Cytisus scoparius*</i>	7
<i>Alectryon excelsus</i>	14	<i>Rosa rubiginosa*</i>	6
<i>Aristolelia serrata</i>	13	<i>Solanum mauritianum*</i>	6
<i>Berberis glaucocarpa*</i>	13	<i>Coprosma colensoi</i>	5
<i>Dysoxylum spectabile</i>	13	<i>Cordyline banksii</i>	5
<i>Schefflera digitata</i>	13	<i>Hebe stricta</i>	5
<i>Acer pseudoplatanus*</i>	12		
<i>Crataegus monogyna*</i>	12	<b>Ferns</b>	
<i>Griselinia littoralis</i>	12	<i>Microsorium pustulatum</i>	38
<i>Pennantia corymbosa</i>	12	<i>Blechnum novae-zelandiae</i>	28
<i>Pseudopanax crassifolius</i>	12	<i>Asplenium flaccidum</i>	27
<i>Prunus cherry</i> spp.*	11	<i>Asplenium oblongifolium</i>	20
<i>Cordyline australis</i>	10	<i>Pteridium esculentum</i>	19
<i>Pittosporum crassifolium</i>	10	<i>Pyrrosia eleagnifolia</i>	18
<i>Knightia excelsa</i>	9	<i>Adiantum</i> spp.	17
<i>Kunzea</i> spp.	9	<i>Asplenium bulbiferum</i>	17
<i>Dicksonia squarrosa</i>	9	<i>Blechnum parrisiae</i>	17
<i>Fuchsia excorticata</i>	7	<i>Polystichum neozelandicum</i>	17
<i>Litsea calicaris</i>	7	<i>Pneumatopteris pennigera</i>	14
<i>Sophora</i> spp.	7	<i>Polystichum vestitum</i>	13
<i>Corynocarpus laevigatus</i>	6	<i>Hypolepis ambigua</i>	11
<i>Prumnopitys taxifolia</i>	6	<i>Pteris macilentata</i>	9
<i>Weinmannia racemosa</i>	6	<i>Blechnum chambersii</i>	7
<i>Leptospermum scoparium</i>	6	<i>Blechnum filiforme</i>	7
<i>Paraserianthes lophantha*</i>	6	<i>Blechnum fluviatile</i>	7
<i>Olearia rani</i>	5	<i>Pellaea rotundifolia</i>	6
<i>Sambucus nigra*</i>	5	<i>Asplenium polyodon</i>	5
<b>Vines</b>		<b>Other</b>	
<i>Muehlenbeckia australis</i>	32	Small dicot herb spp.*	62
<i>Parsonia</i> spp.	18	Sedge spp.**	52
<i>Lonicera japonica*</i>	15	Grass spp.*	36
<i>Hedera helix*</i>	14	<i>Oplismenus hirtellus</i>	17
<i>Ripogonum scandens</i>	9	<i>Microlaena stipoides</i>	12
<i>Asparagus scandens*</i>	8	<i>Cortaderia selloana*</i>	11
<i>Clematis vitalba*</i>	7	Rush spp.**	7
<i>Metrosideros diffusa</i>	5		

canopy woody weed stands frequently have a predominantly native understory. Further research to determine how understory composition can be used to predict successional trajectories in weed populations would have considerable management utility.

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Editorial board member: Tom Etherington